

Date, time and place of the Ordinary General Meeting and detailed agenda.

The Management Board of Sanockie Zakłady Przemysłu Gumowego "STOMIL SANOK" Spółka Akcyjna seated in Sanok at the following address: 38-500 Sanok, No. 19 Reymonta Street, entered into the register of companies of the National Court Register at the entry number KRS 0000099813 on March 14, 2002, register court: District Court in Rzeszów, 12th Department of Economy of the National Court Register, share capital (paid in full): 5.376.384,40 PLN, tax identification number (NIP) 687-00-04-321, acting based on art. 399 §1 of the Commercial Companies' Code and based on § 23 sect. 2 of the Statute of the Company, hereby summons an Ordinary General Meeting of Shareholders to be held on June 23, 2014. The Meeting will take place at THE WESTIN WARSAW in Warszawa, Al. Jana Pawła II No. 21 at 11.00 with the following agenda:

- 1) Opening of the General Meeting.
- 2) Election of the President of the General Meeting.
- 3) Acknowledgement of legitimacy of summoning of the General Meeting.
- 4) Election of the Returning Committee.
- 5) Acceptance of the Meeting agenda.
- 6) Adoption of a resolution with regard to approval of the financial report of the Company for 2013 and the Board's report on the activities of the Company in 2013.
- 7) Adoption of a resolution with regard to approval of the consolidated financial report of the capital group STOMIL SANOK S.A. for 2013 and the report of the Board of the dominant entity on the activities of the capital group in 2013.
- 8) Adoption of resolutions with regard to the granting of the vote of acceptance to the members of the Board of the Company and the members of the Supervisory Board on performance of their duties in 2013.
- 9) Adoption of a resolution with regard to the split of clear profit as shown in the financial report of STOMIL SANOK S.A. for 2013.
- 10) Adoption of a resolution on issue of subscription warrants with waiving the pre-emptive right of the existing Company's shareholders, the conditional share capital increase with waiving the pre-emptive right of the existing Company's shareholders, on permission to carry out the Company's Incentive Program for years 2014 - 2017 and amendments to the Company's Articles of Association.
- 11) Closing of the Meeting.

Date of registration of participation at the General Meeting

The date of participation at the General Meeting is 7th June 2014.

The Company will provide all information regarding the Ordinary General Meeting on the Company's website, www.stomilsanok.com.pl